SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address Macosko Dav | | erson* | 2. Issuer Name and Ticker or Trading Symbol <u>Vitesse Energy, Inc.</u> [VTS] | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | |
|--|---------|----------|---|---------------------------|--|--|--|--|--|--|
| (Last) (First) (Middle) 9200 E. MINERAL AVE. SUITE 200 | | (Middle) | 3. Date of Earliest Transaction (Month/Day/Year) 01/13/2023 | x | Director Officer (give title below) Chief Financi | 10% Owner Other (specify below) ial Officer | | | | |
| | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | g (Check Applicable Line) | | | | | | |
| (Street) CENTENNIAL | СО | 80112 | | X | Form filed by One Rep Form filed by More tha | an One Reporting Person | | | | |
| (City) | (State) | (Zip) | | | | | | | | |
| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | |

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | Execution Date, | Transaction Code (Instr. | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | | | Securities Beneficially Owned Following Reported | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | Beneficial Ownership |
|---------------------------------|--|-----------------|-----------------------------|---|--|---------------|---------------|--|---|-------------------------|
| | | | Code | v | Amount | (A) or (D) | Price | Transaction(s) (Instr. 3 and 4) | | (Instr. 4) |
| Common Stock | 01/13/2023 | | Α | | 17,125 | Α | (1) | 17,125 | D | |
| Common Stock | 01/13/2023 | | Α | | 180,875(2) | Α | \$0.00 | 198,000 | D | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | Date | 3A. Deemed Execution Date, if any (Month/Day/Year) | Transaction Code (Instr. | | Derivative | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | derivative Securities Beneficially Owned Following Reported | Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | Beneficial Ownership (Instr. 4) |
|--|---|------|---|-----------------------------|---|------------|-----|--|--------------------|--|-------------------------------------|---|--|---|---------------------------------------|
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | Transaction(s) (Instr. 4) | | |

Explanation of Responses:

1. These securities were received in exchange for 25,000 Vitesse Energy, LLC management incentive units in connection with the merger of Vitesse Energy, LLC with VE MergerSub LLC, a wholly owned subsidiary of Vitesse Energy, Inc.

2. Represents unvested restricted stock units, each of which represents a contingent right to receive one share of common stock. The restricted stock units will vest, subject to continued employment through such date, one-half on January 13, 2025, one-quarter on January 13, 2026 and one-quarter on January 13, 2027.

Remarks:

<u>/s/ Christopher I. Humber,</u> <u>Attorney-in-Fact for David R.</u> <u>Macosko</u> ** Signature of Reporting Person

01/17/2023

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response: 0.5